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Delticom AG (ISIN: DE0005146807): Managing Board successfully completes increase in capital without subscription rights and sets the subscription price of EUR 7.12 per new share

Hanover, June 1, 2021 - Delticom AG has successfully completed the increase of its share capital from currently EUR 12,463,331.00 by EUR 1,246,333.00 (corresponding to almost 10 percent of the share capital) announced today by issuing 1,246,333 new no-par value registered shares from the authorized capital 2017 against cash contributions (“**subscription rights-free capital increase**”). The new shares were placed with qualified investors with Art. 2 lit. e) of the EU Regulation (EU) Nr.2017/1129 without a prospectus, excluding subscription rights by using an accelerated bookbuilding process. The placement price was set at EUR 7.12 per share. The implementation of the capital increase without subscription rights is expected to be entered in the commercial register in the next few days. The gross issue proceeds from the capital increase without subscription rights before commissions and costs amount approximately to EUR 8.87 million.

The Managing Board, with the approval of the Supervisory Board, has today also determined the subscription price and further details of the increase in the share capital by a further EUR 1,121,697.00 by issuing up to 1,121,697 new no-par value registered shares from the Authorized Capital 2017 against cash contributions while granting subscription rights to the shareholders of the company (“**subscription rights capital increase**”), which was also announced today. The subscription price per new share is EUR 7.12. The subscription ratio is 100:9. This means that

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for every 100 existing shares of the Company there is the right to acquire 9 new shares at the subscription price. The subscription right has been excluded for a fractional amount of 31 new shares.

The existing shareholders of the company will be granted the statutory subscription rights to the new shares in the form of indirect subscription rights. The subscription period is expected to begin on June 4, 2021 and is expected to end on June 18, 2021 (both inclusive). The final volume of the rights issue will be announced in due course.

The Managing Board

Hanover, June 1, 2021

Notifying person: Melanie Becker, Investor Relations

<End of ad hoc disclosure>

About Delticom:

With the brand Reifendirekt, Delticom AG is the leading company in Europe for the online distribution of tyres and complete wheels.

The product portfolio for private and business customers comprises an unparalleled range of more than 600 brands and around 18,000 tyre models for cars and motorcycles. Complete wheels and rims complete the product range. The company operates 410 online shops and online distribution platforms in 74 countries, serving more than 15.9 million customers.

As part of the service, the ordered products can be sent to one of Delticom's approximately 38,000 workshop partners worldwide for mounting at the customer's request.

Based in Hanover, Germany, the company operates primarily in Europe and the USA and has extensive expertise in the development and operation of online shops, internet customer acquisition, internet marketing and the establishment of partner networks.

Ad hoc disclosure



Since its foundation in 1999, Delticom has built up comprehensive expertise in designing efficient and fully integrated ordering and logistics processes. The company's own warehouses are among its most important assets.

In fiscal year 2020, Delticom AG generated revenues of around 541 million euros. At the end of last year, the company employed 177 people.

The shares of Delticom AG have been listed in the Prime Standard of the German Stock Exchange since October 2006 (ISIN DE0005146807).

On the internet at: www.delti.com

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